

16 April 2015

Dear Shareholder,

We will hold our Annual General Meeting (AGM) in Adelaide on Monday 25 May 2015 at 2.30pm Adelaide time (3.00pm AEST). Please find enclosed the Notice of Meeting and Proxy Form. If you are able to attend the AGM, please bring your Proxy Form with you to assist with your registration at the meeting. If you are unable to attend the AGM, I encourage you to appoint a proxy using the attached Proxy Form. Alternatively, you can visit www.linkmarketservices.com.au and submit your proxy voting instructions electronically.



You are able to view our live AGM webcast via our website www.ozminerals.com.

2014 Annual Report and Sustainability Report

The OZ Minerals 2014 Annual Report and Sustainability Report are now available online at www.ozminerals.com.

The full OZ Minerals Sustainability Report is produced in an online format with a downloadable PDF version. The report is a comprehensive review of our sustainability performance during the year, including aspects related to safety and health, environment, community relations and social performance.

Further information

If you have any questions regarding your shareholding(s) please contact Link Market Services on (+61) 1300 306 089. If you have any other questions or points that you would like us to address at the Annual General Meeting then please submit them via email: agm@ozminerals.com.

In the interests of reducing costs to the Company, and minimising the consumption of paper resources, we encourage you to receive future communications from the Company via email. Enclosed is the Shareholder Communications Election Form for you to complete and return if you choose to update your preferences. Alternatively you can visit Link Market Services' website at www.linkmarketservices.com.au to update your preferences.

We welcome your feedback and hope you find our 2014 reports informative. Thank you for your continued support of OZ Minerals.

A handwritten signature in black ink, appearing to read 'P. Lynch', with a stylized flourish at the end.

Paul Lynch
Company Secretary