

16 April 2014

Dear Shareholder,

We will hold our Annual General Meeting (AGM) in Melbourne on Tuesday 27 May 2014 at 2.00pm (AEST). Please find enclosed the Notice of Meeting and Proxy Form. If you are able to attend the AGM, please bring your Proxy Form with you to assist with your registration at the meeting. If you are unable to attend the AGM, I encourage you to appoint a proxy using the attached Proxy Form. Alternatively, you can visit [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) and submit your proxy voting instructions electronically.



You are able to view our live AGM webcast via our website ([www.ozminerals.com](http://www.ozminerals.com)).

**2013 Annual Report and Sustainability Report**

The OZ Minerals 2013 Annual Report and Sustainability Report are now available online at [www.ozminerals.com](http://www.ozminerals.com).

The OZ Minerals Annual Report contains financial detail, commentary on OZ Minerals' progress during the year and information on the Company's strategy and future outlook.

The full OZ Minerals Sustainability Report is produced in an online format with a downloadable pdf version. The report is a comprehensive review of our sustainability performance during the year, including aspects related to safety and health, environment, community relations and social performance.

**Further information**

If you have any questions regarding your shareholding(s) please contact Link Market Services on (+61) 1300 306 089. If you have any other questions or points that you would like us to address at the Annual General Meeting then please submit them via email: [agm@ozminerals.com](mailto:agm@ozminerals.com).

In the interests of reducing costs to the Company, and minimising the consumption of paper resources, we encourage you to receive future communications from the Company via email. Enclosed is the Shareholder Communications Election Form for you to complete and return if you choose to update your preferences. Alternatively you can visit Link Market Services' website at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) to update your preferences.

We welcome your feedback and hope you find our 2013 reports informative. Thank you for your continued support of OZ Minerals.

A handwritten signature in black ink, appearing to read 'Paul Lynch', written in a cursive style.

**Paul Lynch**  
Company Secretary