

28 May 2012

The Manager
ASX Limited
Company Announcements Office
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,



ANNUAL GENERAL MEETING 2012

In accordance with ASX Listing Rule 3.13.2, OZ Minerals wishes to advise that all resolutions considered at the Company's Annual General Meeting, which was held today, were passed with the requisite majorities by way of a poll. The resolutions and details of the proxy voting results are provided in the attached Proxy Summary in accordance with Section 251AA of the Corporations Act 2001.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Francesca Lee'.

Francesca Lee
General Counsel & Company Secretary



ANNUAL GENERAL MEETING
Monday, 28 May, 2012

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

| Resolution | Manner in which the securityholder directed the proxy vote (as at proxy close): | | | | Manner in which votes were cast in person or by proxy on a poll (where applicable) | | |
|--|--|-------------------------|-------------------------------|-------------------------|---|----------------|-------------------|
| | Votes <i>For</i> | Votes <i>Against</i> | Votes <i>Discretionary</i> | Votes <i>Abstain</i> | <i>For</i> | <i>Against</i> | <i>Abstain **</i> |
| 2I RE-ELECTION OF MR NEIL HAMILTON AS A DIRECTOR | 178,742,866 | 288,828 | 937,617 | 1,541,506 | 180,015,516 | 298,145 | 1,541,506 |
| 2II RE-ELECTION OF MR BRIAN JAMIESON AS A DIRECTOR | 178,063,187 | 1,153,195 | 759,190 | 1,535,250 | 178,742,061 | 1,477,693 | 1,535,250 |
| 2III ELECTION OF MR BARRY LAVIN AS A DIRECTOR | 178,742,664 | 240,847 | 984,933 | 1,542,363 | 180,062,630 | 250,164 | 1,542,363 |
| 3 ADOPTION OF REMUNERATION REPORT (ADVISORY ONLY) | 176,655,594 | 1,176,522 | 959,811 | 2,666,612 | 177,230,731 | 1,764,336 | 2,666,612 |

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item