

24 April 2012



Dear Shareholder,

We will hold our Annual General Meeting (AGM) in Melbourne on Monday 28 May 2012 at 2.00pm. Please find enclosed the Notice of Meeting and a Proxy Form. If you are able to attend the AGM, please bring your Proxy Form with you to assist with your registration at the meeting. If you are unable to attend the AGM, I encourage you to appoint a proxy using the attached proxy form. Alternatively, you can visit www.linkmarketservices.com.au and submit your proxy voting instructions electronically. In addition, you will be able to view our live webcast on www.ozminerals.com and listen to the addresses made at the AGM.

2011 Annual Report, Business Review and Sustainability Report

The OZ Minerals 2011 Annual Report, Business Review and Sustainability Report are now available online at www.ozminerals.com.

The OZ Minerals Annual Report is a statutory report which includes OZ Minerals Full Year Financial Report, Independent Audit Report, Directors' Report, Remuneration Report and Corporate Governance Statement. Our Business Review contains a summary of important aspects of our 2011 performance including our strategy, operations and production at Prominent Hill, our exploration and corporate activities and our sustainability performance. The full OZ Minerals Sustainability Report is produced in online format only and is a comprehensive review of our environmental and social standards and performance.

Further information

If you have any questions regarding your shareholding(s) please contact Link Market Services on 1300 306 089 or international +61 2 8280 7763. If you have any other questions or points that you would like us to address at the Annual General Meeting then please submit them via agm@ozminerals.com.

In the interests of reducing costs to the Company and minimising the consumption of paper resources we encourage you to receive future communications from the Company via email. Enclosed is the Shareholder Communications Election Form for you to use if you choose to update your preferences. Alternatively you can visit Link Market Services' website at www.linkmarketservices.com.au to update your preferences.

We welcome your feedback and hope you find our 2011 reports informative. Thank you for your continued support of OZ Minerals.

A handwritten signature in black ink, appearing to read 'Francesca Lee'.

Francesca Lee

General Counsel and Company Secretary